

# First Unitarian Congregation of Toronto



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Toronto, Ontario M4V 1P7  
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## Direction for Electronic Transfer of Publicly-Traded Securities

### Donor Steps:

This form is required to accept the donation of publicly traded securities to First Unitarian Congregation of Toronto. Transfer requests that do not contain the information requested below or that are not faxed/emailed may result in delayed deliveries and issuance of tax receipts. **Donations will be valued on the day received into First Unitarian Congregation of Toronto account.**

**Step 1.** Complete form with your investment advisor.

**Step 2.** Fax or email a copy to Raymond James Ltd.. Attn: Transfer Donations (fax 604-654-1403 [transfersdonations@raymondjames.ca](mailto:transfersdonations@raymondjames.ca))

**Step 3.** Fax or email a copy to Vancity Investment Management Ltd. Attn: Gianni Tessarolo (fax 604-877-4963 / [gianni\\_tessarolo@vancity.com](mailto:gianni_tessarolo@vancity.com)).

### DONOR INFORMATION

<b>Donor Name</b> <input type="checkbox"/> Mr. <input type="checkbox"/> Miss <input type="checkbox"/> Dr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. <input type="checkbox"/> Prof.		<b>First Name</b>	<b>Initial</b>	<b>Last Name or Non Personal Name</b>	
<b>Mailing Address</b>		<b>City</b>		<b>Province</b>	<b>Postal Code</b>
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### PLEASE TRANSFER THE FOLLOWING SECURITIES

SECURITY DESCRIPTION	QUANTITY	CUSIP / ISIN

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Donors Signature(s)

Date

### DELIVERING INSTITUTION INFORMATION (REQUIRED)

<b>Delivering Institution Name</b>	<b>CUID (CDN Securities)</b>	<b>DTC (US Securities)</b>
<b>Account Name</b>	<b>Contact Name</b>	
<b>Account Number</b>	<b>Contact Phone Number/Email</b>	

### RECEIVING INSTITUTION INFORMATION

<b>CUID: MSLW (Cdn Securities)   DTC: 5076 (US Securities)</b> <b>FINS#: T089   EUROCLEAR#: 91770</b>	<b>Account No.</b> <b>CDN: S3A620A1      USD: S3A620B1</b>
<b>Contact: RAYMOND JAMES LTD.</b> <b><a href="mailto:transfersdonations@raymondjames.ca">transfersdonations@raymondjames.ca</a>      (604) 654-1257</b>	<b>4th Floor - 925 West Georgia Street, Vancouver, BC V6C 3L2</b>